

The Kaufman Fund Report for the Diakonia of the United Church of Canada

Date: September 2024

Submitted by Ellen Baynton-Walker on behalf of Committee members:

Linda Ervin and Lynda Appleby (retired)

The following financial statements were provided by the United Church of Canada Foundation: administrators of the Kaufman Fund. Fund Centre No. 5206001. Our UCC Foundation contact person is Jenna Yango Leonard.

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Statement of the Fund Activity

	Jan 01-Dec31, 2022	Jan. 01-Dec 31, 2023
Opening balance	\$86,990.97	\$76,497.58
Revenues		
Donations	-	-
Investment Interest	-	-
Realized Investment Income (gain/loss)	-	-
Unrealized Investment Income (gain/loss)	\$(4,410.62)	\$7587.48
Total Revenues	\$(4,410.62)	\$7587.48
Expenses		
Grants	\$4,900.00	\$4850.00
Administrative Fees	\$1,182.77	\$1149.83
Total Expenses	\$ 6,082.77	
Total Transfers		
Closing Balance	\$76,497.58	\$78,085.24

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NOTES: The majority of the 2022 disbursements was for the 2022 DUCC gathering in Tatamagouche; the exception was for attendance at an ICHRP conference

The 2023 disbursements were for attendance of conferences, DOTAC, a pastoral care leadership course, a sabbatical, and rest and respite care.

The Kaufman Fund Committee has met for the last 2 years via zoom to attend to the grant requests. Applications have been sent to Ellen Baynton-Walker as noted on the DUCC brochure. Lynda Appleby has been the contact person with the Foundation; requesting the issue of the grants which is sent directly from the Foundation to the recipient.

It is with regret and our gratitude for her service that Lynda Appleby has resigned from the Kaufman Committee after many years of attending to the careful financial accounting of the committee due to health concerns.

The Committee is hoping that there will be one or two people willing to join the committee going forward into 2025.